Our ref: 9053

Schroder Capital Global Innovation plc – Tender Offer

I am writing to you because you invest in the Schroder Capital Global Innovation plc.

In February 2025 shareholders approved a managed wind-down of the Company and return of capital via successive Tender Offers ahead of a voluntary liquidation of the Company.

A Tender Offer is a public offer to all shareholders giving them the option to sell stock at a specific price during a certain time.

Following realisation of additional assets, the Company are making a further capital return on 29 September 2026.

The Final Tender Price will be equal to 22.299135 pence per ordinary share as at 30 June 2026, less the anticipated costs of the Tender Offer.

How the Tender Offer will affect your account

You will receive cash for the proportion of shares we are able to tender under this offer. The proceeds will stay in cash until you choose a new asset.

The rest of the shares you hold will remain invested in the company until subsequent assets can be realised. If there are future Tender Offers involving the company which offer similar terms, we will again accept the Basic Entitlement on your behalf, unless you instruct us otherwise. We will write to you to confirm as and when these further amounts are paid to your account as cash.

Cash may not be suitable for your long-term investment needs. If you're happy for the amount to stay in cash, you don't need to do anything. Alternatively, you can switch the cash into an alternative asset(s) from our extensive range. Your financial adviser can give us your switch instruction, or you can switch by logging into our online Customer Centre at **quilter.com/login** or by sending us a switch form in the post.

The Tender Offer will be applied to your account in line with the Company's timeframe, which could mean it will take some time for the proceeds to appear on your account.

A note about cash in your account

We don't take any product or service charges on your cash balance (although the value is still included in the total value calculation for the charge). Instead, we pay you a rate of interest on cash in your account and we are paid by retaining a proportion of the interest we receive from our banking partners.

You can find more information, including the current interest rate payable and how much interest we retain, on our website at **quilter.com/interest-on-cash**.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting **quilter.com/financial-advice/find-an-adviser**.

Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely

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Callum Earl
Head of Client Services