



Helping you lead a prosperous life

When you invest, you want to feel confident that your money is in safe hands. Quilter is a leading provider of advice, investments and wealth management, that offers long term security.


We're proud to deliver financial strength and stability for our customers:


-  ***Feel comfortable you're investing with a trusted brand***

Quilter is listed alongside other well-known household names on both the London Stock Exchange, and the Johannesburg stock exchange with a market value of c.£1.7bn*, which places us within the FTSE 250 Index of leading companies.


*As at 30 June 2024.
-  ***Hundreds of thousands of customers entrust us with their money***

We have scale to be there for our customers in tough times as well as good. In total, we manage around £113.8bn* on their behalf.

*As at 30 June 2024.
-  ***With Quilter, you're choosing a company with a far-reaching impact***

As a large contributor to the economy, our 3,000+ employees actively contribute to the communities in which we operate. We are committed to being a responsible business; one which delivers positive impacts for customers, colleagues, and communities. We want to create a sustainable business that seeks to act and invest responsibly.
-  ***A professional seal of approval gives our customers peace of mind***

Fitch is a leading provider of credit ratings which exists to help customers all over the world compare investments against one another, and make better decisions. Fitch's rating* for Quilter is A-, meaning they consider us to have 'high credit quality' and think our ability to pay our financial commitments is strong.

*As at 19 June 2024.
-  ***For financial experts, our numbers add up***

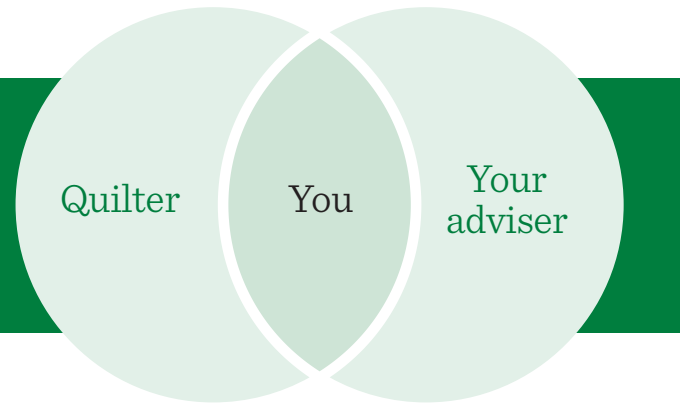
Financial experts look at a company's solvency ratio to assess the strength of its financial resources (cash, debtors and other assets). Our Group Solvency II ratio of 268%* demonstrates our significant financial strength.

*As at 30 June 2024

Further detail can be found on plc.quilter.com under 'Investor Relations'.

Focused on you

We believe that your financial interests are best served through a trusted relationship with a financial adviser. We work with them to achieve the best outcome for you, giving you both choice and flexibility in how to access our solutions and services.



Our promise to our customers

- ▶ We will always aim to take the time you need to help solve your query
- ▶ We will always aim to communicate with you in a simple and straightforward way
- ▶ We will always aim to deliver a first-class service for you and your family
- ▶ We will use our collective expertise to help solve your financial queries, no matter how big or small.

Quilter
Foundation



Thriving together

We believe a company's value goes beyond making a profit. This means helping our customers, colleagues and communities thrive and prosper.

Our charity, the Quilter Foundation, supports the many thousands of young people in our communities who face a multitude of challenges. Its mission is to help young people overcome barriers to prosperity. By providing funding and skills to charitable organisations, our aim is to empower young people to fulfil their potential, thrive and prosper.

A breadth of experience

Quilter is a business that puts good customer outcomes at its heart and offers a range of services covering advice, investments and wealth management.

www.quilter.com



Quilter's platform – a trusted partner for your investments

Quilter believes in the value of advice and only offers its products through qualified financial advisers. Independent research shows that Quilter is the largest retail advised platform in the UK, by assets under management.*



Investing for the future

We invest heavily in our services and technology to ensure we continue to deliver a first-class service to you and your adviser long into the future.

480,000+ platform customers

We administer £80 billion of investments on behalf of over 480,000 customers on our UK platform.

(as at 30 June 2024).

23,000+ advice professionals

Our products and services are recommended to customers by over 23,000 advice professionals from almost 6,000 advice firms in the UK.

Award-winning service

Our focused approach to delivering excellent customer service is why we've won over 35 Five Star Financial Adviser Service Awards, along with an outstanding achievement award.

*Source: the lang cat Platform Market Scorecard, November 2023

Thank you for investing with us

If you have any questions please don't hesitate to: speak to your financial adviser or contact us on **0808 171 2626**.

Alternatively, visit our website: www.quilter.com

Important points to note

This document is issued to provide information about the financial strength of Quilter plc and Quilter's platform. It is not intended to provide a comprehensive assessment of all of the factors that may be relevant in assessing a financial services provider.

The results and ratings of one business entity may not influence the standing of other entities within the group. Please also note that Quilter and its underlying businesses do not have any legal recourse to the assets of Quilter plc and Quilter plc does not have any legal obligation to continue to invest in those businesses.

All opinions and facts stated in this document are subject to change, following the date of this document, and there is no obligation for us to update you later on if they change.

For full details on our financial results, please visit www.quilter.com

Your investment may fall or rise in value and you may not get back what you put in. Past performance is not a guide to the future.



www.quilter.com

Please be aware that calls and electronic communications may be recorded for monitoring, regulatory and training purposes and records are available for at least five years.

Quilter is the trading name of Quilter Investment Platform Limited which provides an Individual Savings Account (ISA), Junior ISA (JISA) and Collective Investment Account (CIA) and Quilter Life & Pensions Limited which provides a Collective Retirement Account (CRA) and Collective Investment Bond (CIB). Quilter Investment Platform Limited and Quilter Life & Pensions Limited are registered in England and Wales under numbers 1680071 and 4163431 respectively.

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