

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Name change for the Sarasin Tomorrow's World Multi Asset fund

Account number: XXXXXX  
Your financial adviser: XXXXXX

I am writing to you because you are invested in the Sarasin Tomorrow's World Multi Asset fund, provided by Sarasin Investment Funds Limited.

Sarasin will change the name of the fund from **08 October 2025**.

You'll see the new fund name on our valuations and statements after this date.

Old fund name	New fund name
Sarasin Tomorrow's World Multi Asset	Sarasin Responsible Multi Asset

The investment policy of the fund will be updated to adjust the scope of ethical exclusions.

The fund objective, risk profile and Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) will not change.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing TER.

Why the change is happening

The change in name is to clarify the Fund's position as a multi asset fund while emphasising the high level of consideration of environmental, social and governance (ESG) factors embedded in the investment process. The change in name further aligns the Fund with other sub-funds within Sarasin Funds ICVC, which have a similar approach to ESG as the fund.

### The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://quilter.com/financial-advice/find-an-adviser).

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,

A handwritten signature in black ink that reads "Callum Earl". The signature is written in a cursive, flowing style.

**Callum Earl**

*Head of Client Services*