

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Name change for the FTF Martin Currie funds

Account number: XXXXXX  
Your financial adviser: XXXXXX

I am writing to you because you are invested in one or more of the following funds, provided by Franklin Templeton Fund Management Limited.

Franklin Templeton will change the name of the funds from **30 September 2025**.

You'll see the new fund name on our valuations and statements after this date.

Old fund name	New fund name
FTF Martin Currie European Unconstrained	FTF Franklin European Unconstrained
FTF Martin Currie Global Unconstrained	FTF Franklin Global Unconstrained
FTF Martin Currie UK Equity Income	FTF ClearBridge UK Equity Income
FTF Martin Currie UK Managers' Focus	FTF ClearBridge UK Managers' Focus
FTF Martin Currie UK Mid Cap	FTF ClearBridge UK Mid Cap
FTF Martin Currie UK Rising Dividends	FTF ClearBridge UK Rising Dividends
FTF Martin Currie UK Smaller Companies	FTF ClearBridge UK Smaller Companies

The fund objective, risk profile and Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) will not change.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing TER.

### Why the change is happening

Martin Currie is aligning most of its business with ClearBridge Investments (another investment manager within the Franklin Templeton group) in preparation of the retirement of the Martin Currie brand later in 2025. As a part of the brand transition, Martin Currie Investment Management Limited will be renamed ClearBridge Investment Management Limited.

The exceptions to this are the investment management team of the FTF Martin Currie European Unconstrained fund and the FTF Martin Currie Global Unconstrained fund, both of which have moved to Franklin Templeton Investment Management Limited.

The new fund names align with these changes.

### The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://quilter.com/financial-advice/find-an-adviser).

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,

A handwritten signature in dark ink that reads "Callum Earl". The signature is written in a cursive, flowing style.

**Callum Earl**

*Head of Client Services*