

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Manager/ACD name change

Account number:

Your financial adviser:

I am writing to you because you are invested in one or more of the funds listed overleaf, provided by Evelyn Partners Fund Solutions Limited.

The Manager name / Authorised Corporate Director (ACD) name of the funds changed from Evelyn Partners Fund Solutions Limited to Tutman Fund Solutions Limited on 30 June 2025.

When a fund changes, we normally try to write to you as soon as possible, to give you time to discuss the situation with your financial adviser and decide if you need to take any action. On this occasion, we did not tell you about the event until now because we did not receive sufficient prior notification from Evelyn Partners. I am sorry that we did not write to you about this change sooner and for any inconvenience or concern that you have experienced because of this delay.

The fund objective, risk profile and Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) have not changed.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing the TER.

Why the change has happened

Thesis Holdings Limited acquired Evelyn Partners Fund Solutions Limited on 30 June 2025. As a result, Evelyn Partners Fund Solutions Limited has changed its name to Tutman Fund Solutions Limited.

The next steps

You don't need take any action, unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting quilter.com/financial-advice/find-an-adviser.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely



Callum Earl

Head of Client Services

Fund names
SVS AllianceBernstein Concentrated US Equity
SVS AllianceBernstein Europe (Ex UK) Equity
SVS AllianceBernstein Sustainable Global Equity
SVS AllianceBernstein Sustainable US Equity
SVS Aubrey Citadel
SVS Aubrey Global Emerging Markets
SVS Baker Steel Electrum
SVS Brooks Macdonald Blueprint Balanced
SVS Brooks Macdonald Blueprint Cautious Growth
SVS Brooks Macdonald Blueprint Defensive Income
SVS Brooks Macdonald Blueprint Strategic Growth
SVS Brown Shipley Balanced
SVS Brown Shipley Cautious
SVS Brown Shipley Dynamic
SVS Brown Shipley Growth
SVS Brown Shipley Income
SVS Cornelian Cautious
SVS Cornelian Cautious RMP
SVS Cornelian Defensive
SVS Cornelian Defensive RMP
SVS Cornelian Growth
SVS Cornelian Growth RMP
SVS Cornelian Managed Growth
SVS Cornelian Managed Growth RMP
SVS Cornelian Managed Income
SVS Cornelian Progressive
SVS Cornelian Progressive RMP
SVS Dowgate Cape Wrath Focus
SVS RM Defensive Capital
SVS RM Infrastructure Bond
SVS Saltus Adventurous
SVS Saltus Fixed Income
SVS Saltus Global Equity
SVS Saltus Growth Assets
SVS Saltus Growth
SVS Saltus Moderate
SVS Saltus Multi Asset Class
SVS Saltus Real Return
SVS Saltus Wealth
SVS Sanlam Fixed Interest
SVS Sanlam Global Gold and Resources
SVS Sanlam North American Equity