

Our ref: 9024

Merger for Diverse Income Trust PLC

I am writing to you because you are invested in the Diverse Income Trust PLC.

The Diverse Income Trust PLC (Investment Trust) will merge into the Premier Miton UK Multi Cap Income fund (OEIC) on **26 June 2026**. You'll see the new fund on your valuations and statements after that date.

The Diverse Income Trust PLC suspended on 11 May 2026 and no more shares can be purchased or sold.

You may want to speak to your financial adviser about the impact of the merger. Please speak to them before making any investment decisions, or if you have any questions about this change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting quilter.com/financial-advice/find-an-adviser.

How the merger will affect your account

- **The value of your asset holding** – The merger may affect the value of your asset holding, as explained below under the heading "Will the merger cost me anything?"
- The merger **may change the asset's risk profile**. You can see more information about the new asset in its Key Investor Information document, available online at quilter.com/diverse-income. Please note, it may not reflect the charges applicable when accessing the asset through us.

Will the merger cost me anything?

The costs of implementing the merger will be borne by the merging Company and are estimated to be 0.40% of the Company's value.

Why the assets are merging

The size of the Company has reduced substantially, and the board believes that the reduced size has impacted the marketability of the Company to the detriment of shareholders. As a result, the board believes it is in the best interests of shareholders to liquidate the Company and roll their investment into the Premier Miton UK Multi Cap Income fund.

You can find more information about the old and new assets overleaf.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,



Callum Earl

Head of Client Services

Investment objectives

<p style="text-align: center;">Current asset Diverse Income Trust PLC</p>	<p style="text-align: center;">New asset Premier Miton UK Multi Cap Income</p>
<p>Investment objective: To provide shareholders with an attractive and growing level of dividends coupled with capital growth over the long-term, by investing primarily in shares of companies which are listed or traded on the UK stock market but with long-term bias toward smaller and medium sized companies. The company may also invest in large companies where it is believed that this may increase shareholder value.</p>	<p>Investment objective: To provide an income with capital growth over the long-term, being 5 years or more. Five years is also the minimum recommended period for holding shares in this fund. This does not mean that the fund will achieve the objective over this, or any other, specific time period and there is a risk of loss to the original capital invested.</p> <p>The fund will invest a minimum of 70% in shares of UK companies which are incorporated or domiciled in the UK. The fund manager may invest in large, medium and smaller sized companies across different industry sectors and it is expected that there will be a bias towards medium and smaller sized companies. The fund may also invest in large companies, which may be constituents of the FTSE 100 Share Index which is made up of the largest companies in the UK.</p>