

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Exchange Traded Fund (ETF) name changes

Account number: \*\*\*\*\*  
Your financial adviser: \*\*\*\*\*

I am writing to you because you are invested in one or more of the below assets, provided by BlackRock.

BlackRock have advised that the name of the assets has changed on 1 April 2025. You'll see the new asset names on your valuations and statements.

Old asset name	New asset name
iShares MSCI USA Small Cap ESG Enhanced UCITS ETF	iShares MSCI USA Small Cap ESG Enhanced CTB UCITS ETF
iShares Dow Jones Global Sustainability Screened UCITS ETF	iShares Dow Jones Global Leaders Screened UCITS ETF
iShares MSCI Europe ESG Screened UCITS ETF	iShares MSCI Europe Screened UCITS ETF
iShares MSCI USA ESG Screened UCITS ETF	iShares MSCI USA Screened UCITS ETF
iShares MSCI World ESG Enhanced UCITS ETF	iShares MSCI World ESG Enhanced CTB UCITS ETF
iShares MSCI EM ESG Enhanced UCITS ETF	iShares MSCI EM ESG Enhanced CTB UCITS ETF
iShares MSCI Japan ESG Enhanced UCITS ETF	iShares MSCI Japan ESG Enhanced CTB UCITS ETF
iShares MSCI USA ESG Enhanced UCITS ETF	iShares MSCI USA ESG Enhanced CTB UCITS ETF
iShares £ Ultrashort Bond ESG UCITS ETF	iShares £ UltraShort Bond ESG SRI UCITS ETF
iShares MSCI USA Quality Dividend ESG UCITS ETF	iShares MSCI USA Quality Dividend Advanced UCITS ETF
iShares MSCI UK IMI ESG Leaders UCITS ETF	iShares MSCI UK IMI Leaders UCITS ETF
iShares MSCI Europe Quality Dividend ESG UCITS ETF	iShares MSCI Europe Quality Dividend Advanced UCITS ETF
iShares MSCI World Quality Dividend ESG UCITS ETF	iShares MSCI World Quality Dividend Advanced UCITS ETF
iShares \$ Corp Bond 0-3yr ESG UCITS ETF*	iShares \$ Corp Bond 0-3Yr ESG SRI UCITS ETF
iShares € Corp Bond ESG UCITS ETF*	iShares € Corp Bond ESG SRI UCITS ETF
iShares Global Aggregate Bond ESG UCITS ETF*	iShares Global Aggregate Bond ESG SRI UCITS ETF
iShares Global Clean Energy UCITS ETF	iShares Global Clean Energy Transition UCITS ETF
iShares MSCI USA ESG Enhanced UCITS ETF	iShares MSCI USA ESG Enhanced CTB UCITS ETF
iShares MSCI World ESG Enhanced UCITS ETF	iShares MSCI World ESG Enhanced CTB UCITS ETF

\* These assets changed name on 1 May 2025.

### Why the change has happened

The asset names were changed to align with new guidelines from the European Securities and Markets Authority ("ESMA") on the use of ESG or sustainability-related terms in fund names.

### The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting **[quilter.com/financial-advice/find-an-adviser](https://quilter.com/financial-advice/find-an-adviser)**.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely

A handwritten signature in black ink that reads "CEarl." The signature is written in a cursive, slightly informal style.

**Callum Earl**

*Head of Customer Operations*