

Our ref: 8990

Name change for the BlackRock SF Managed Index Portfolio funds

I am writing to you because you are invested in the one or more of the below funds, provided by BlackRock (Luxembourg) S.A.

BlackRock will change the name of the fund from **26 May 2026**.

You'll see the new fund name on our valuations and statements after this date.

Old fund name	New fund name
BlackRock SF Managed Index Portfolio Defensive	BlackRock SF MyMap Plus Defensive
BlackRock SF Managed Index Portfolio Growth	BlackRock SF MyMap Plus Growth
BlackRock SF Managed Index Portfolio Moderate	BlackRock SF MyMap Plus Moderate

BlackRock are updating the objectives for clarification process. The way the funds are managed and risk profile will not change.

The Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) will not change.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing TER.

Why the change is happening

BlackRock are renaming the funds to create closer alignment with their broader MyMap family. MyMap is their flagship multi-asset range of funds, designed to help investors choose a ready-made, diversified solution that matches their individual risk preference and supports their long-term financial goals. The MyMap Plus funds complement the wider MyMap range by employing a long-term strategic asset allocation, while being differentiated through tactical flexibility and more frequent rebalancing, allowing BlackRock to make shorter-term adjustments as market conditions and events evolve.

The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://www.quilter.com/financial-advice/find-an-adviser).

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,

A handwritten signature in black ink that reads "Callum Earl". The signature is written in a cursive, slightly slanted style.

Callum Earl

Head of Client Services