

Our ref: 8918/AM /3

## Fund merger for Natixis (IE) Loomis Sayles Global Opportunistic Bond

The Natixis (IE) Loomis Sayles Global Opportunistic Bond fund that you invest in as part of a model portfolio set up by your financial adviser is due to merge into the Natixis (Lux) Loomis Sayles Global Opportunistic Bond fund. The merger will take place on **12 June 2026**. You'll see the new fund on your valuations and statements after that date.

**Your financial adviser will take any action that needs to be taken and, if necessary, help to address any questions you may have.**

### How the merger will affect your account

- **The value of your fund holding** – The merger will not affect the value of your fund holding.  
A 0.01% Luxembourg subscription tax will become payable by the receiving fund from the Effective Date. To ensure that the merging fund shareholders are no worse off as a result of the merger, the AMC of the receiving fund has been reduced by 0.01%.
- **Rebalancing** – Any instructions using the fund will automatically continue. These will either buy units in your other assets proportionally, or go into cash, depending on how your adviser set up the model portfolio. Alternatively, we will update the instruction if your financial adviser provides a revised asset choice.
- **Treasured assets** – if you have treasured the fund to be excluded when deducting units to meet certain scheduled payments from your account (for example charges and ongoing adviser fees), this arrangement will stop. You can arrange to treasure different assets by providing us with a new treasured asset request form.

Cash may not be suitable for your long-term investment needs. If you're happy for the amount to stay in cash, you don't need to do anything. Your financial adviser will take any action that needs to be taken and help to answer any questions you may have.

### A note about cash in your account

We don't take any product or service charges on your cash balance (although the value is still included in the total value calculation for the charge). Instead, we pay you a rate of interest on cash in your account and we are paid by retaining a proportion of the interest we receive from our banking partners.

You can find more information, including the current interest rate payable and how much interest we retain, on our website at [quilter.com/interest-on-cash](https://quilter.com/interest-on-cash).

- The merger **won't change the fund's risk profile**. You can see more information about the new fund in its Key Investor Information document, available online at [quilter.com/natixis-loomis](https://quilter.com/natixis-loomis). Please note, it may not reflect the charges applicable when accessing the fund through us.

## Why the funds are merging

Natixis Investment Managers International (“NIMI”), as UCITS management company to the merging fund, has undertaken a comprehensive review of the current operating models and distribution strategies across NIMI’s UCITS fund offering, as well as associated costs and complexity for Shareholders. This review aimed to identify, for the benefit of Shareholders, a structure that could provide improved access to NIMI’s UCITS fund offering with enhanced operational efficiency, with no increase in associated costs to Shareholders.

NIMI currently manages the company and the receiving company as two separate UCITS fund umbrellas in two separate domiciles. The receiving company is NIMI’s flagship Luxembourg-domiciled UCITS umbrella which currently has 31 sub-funds broadly distributed globally and will have 36 such sub-funds if the sub-funds of the company migrate. The merger is therefore a strategic initiative of NIMI to simplify both the operational set up and the shareholder experience for shareholders across NIMI’s UCITS fund range.

You can find more information about the old and new funds below.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,



**Callum Earl**

*Head of Client Services*

## Fund objectives

<b>Current fund</b> Natixis (IE) Loomis Sayles Global Opportunistic Bond	<b>New fund</b> Natixis (Lux) Loomis Sayles Global Opportunistic Bond
<p><b>Fund objective:</b> High total investment return through a combination of high current income and capital appreciation.</p> <p>The fund invests primarily in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis.</p> <p>The fund is actively managed and uses an opportunistic strategy in selecting securities. The portfolio construction process is the result of top-down macro-economic analysis, combined with research-driven, bottom-up selection of specific issuers, which incorporates the consideration of certain environmental and social characteristics.</p>	<p><b>Fund objective:</b> High total investment return through a combination of income and capital appreciation.</p> <p>The fund may primarily invest in fixed income securities of issuers located in any country of the world, selected on an opportunistic basis.</p> <p>The fund is actively managed and uses a research-driven strategy in selecting sectors and securities as its primary return sources. Country, currency, and yield curve positioning are secondary sources of return generation.</p>