

Our ref: 8981

## Name change for the IFSL Pinnacle Global Equity Income fund

I am writing to you because you are invested in the IFSL Pinnacle Global Equity Income fund, provided by Investment Fund Services Limited (IFSL).

IFSL will change the name of the fund from **26 May 2026**.

You'll see the new fund name on our valuations and statements after this date.

Old fund name	New fund name
IFSL Pinnacle Global Equity Income	IFSL Pinnacle Life Cycle Global Equity Income

The fund objective, risk profile and Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) will not change.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing TER.

### Why the change is happening

IFSL are making this change because Pinnacle Investment Management (UK) Limited (the Sponsor – with responsibility for marketing and distributing the fund) and Life Cycle Investment Partners Limited (the Investment Manager – with responsibility for the fund's day-to-day investment decisions) wish to be clearer about the important role played by Life Cycle.

### The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://www.quilter.com/financial-advice/find-an-adviser).

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely,



**Callum Earl**

Head of Client Services