

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Investment Trust name change

Account number: \*\*\*\*\*  
Your financial adviser: \*\*\*\*\*

I am writing to you because you are invested in the Martin Currie Global Portfolio Trust Plc, provided by Martin Currie Investment Management Ltd.

Franklin Templeton changed the name of the asset from **15 April 2025**.

You'll see the new asset name on your valuations and statements after this date.

Old asset name	New asset name
Martin Currie Global Portfolio Trust Plc	Franklin Global Trust plc

Why the change is happening

Following the announcement in January 2025 that the Martin Currie brand was retiring, the Board of the Company decided that, after careful consideration the name of the Company should reflect the Franklin brand.

The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

**If you don't have a financial adviser**, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting [quilter.com/financial-advice/find-an-adviser](https://quilter.com/financial-advice/find-an-adviser).

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely



**Callum Earl**  
*Head of Customer Operations*