

Change nominated bank account

– CashHub (CHB), powered by Bondsmith

With this form you can:

- change the nominated bank account for your CashHub savings.

This form cannot be used for:

- changing the bank account for withdrawals on any other Quilter product, for which there is a separate form, available from your financial adviser.

We regularly update our forms; you or your financial adviser can confirm that this **March 2026** version is the latest by checking our website quilter.com.



How to complete your form

- **Option 1 (electronic):** Save the form to your desktop, open it in **Adobe Acrobat** to complete the editable fields, then print and sign it.
- **Option 2 (by hand):** Print the form and complete it in BLOCK CAPITALS using blue or black ink.
- **Date Format:** please use **DD/MM/YYYY**.
- Complete the details in each applicable section carefully; we cannot be held responsible for any consequences if they are incorrect.



Additional documents we will need

- We will need to see additional documents as proof of ownership of the new nominated bank account. More information is in section 2.



How to send us your form and document(s)

Simply scan your completed form and email it to securely to: ask@quilter.com



Or

Send it by post to:
Quilter, SUNDERLAND, SR43 4JP



1. Your details

CashHub account number	Customer Reference		Account	
	A	C		
Account holder's full name				
Telephone number		Email		
Permanent UK residential address				Postcode
Joint account holder's full name (if applicable)				



2. New nominated bank account details



This must be a UK bank account in your name or with you as a joint holder.

Branch sort code	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/>	Bank/Building Society account number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Bank/Building Society name	<input type="text"/>		
Name of account holder(s)	<input type="text"/>		
Type of bank account	<input type="checkbox"/> Individual	<input type="checkbox"/> Joint	<input type="checkbox"/> Trust <input type="checkbox"/> Other

We will need to see proof that the bank account is yours. Please choose **one** of the following to send us with this form:

A voided cheque

A bank account statement dated within the last six months.

The proof must be an original or a certified copy. Copies must be certified on each page in ink by a UK-based professional such as a financial adviser, solicitor, accountant, GP or bank manager (including the bank's stamp). If you have online bank account statements we will accept a certified printed copy. You can scan and send certified documents to us by email to ask@quilter.com.

3. Your declaration and authority

1. I authorise Quilter and Bondsmith to change the nominated bank account for my CashHub to that detailed in section 2 of this form.
2. I understand that Quilter may need to contact me for additional information if required.
3. I declare that this form has been completed correctly to the best of my knowledge and belief.

All account holders including trustees and/or signatories (as applicable) **MUST SIGN BELOW**, even if a Lead CashHub Account Holder has been appointed.

► If there is insufficient space for all signatures, please copy this page for the additional signatures and attach it to the form.

Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	
Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	
Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	
Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	

*eg investor, attorney, trustee, signatory



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Please be aware that calls and electronic communications may be recorded for monitoring, regulatory and training purposes and records are available for at least five years. Bondsmith is a trading name of Bondsmith Savings Ltd, which provides the CashHub (CHB) distributed by Quilter Investment Platform Limited. Bondsmith Savings Ltd is registered in England and Wales, No 13223331. Registered office: 2nd Floor, 4 Pentonville Road, Angel, London, N1 9HF. Bondsmith is authorised by the Financial Conduct Authority, Firm Reference 955601.

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