

Our ref: Sample

(Date)

Sample copy

Dear (Salutation)

Name change for the Nordea Investment Funds S.A

Account number:
Your financial adviser:

I am writing to you because you are invested in one or more of the below the funds, provided by Nordea Investment Funds S.A.

Nordea will change the name of the funds from 08 April 2025.

You'll see the new fund name on our valuations and statements after this date.

Old fund name	New fund name
Nordea 1 – Emerging Stars Equity	Nordea 1 - Emerging Sustainable Stars Equity
Nordea 1 - Global Stars Equity	Nordea 1 - Global Sustainable Stars Equity
Nordea 1 - Nordic Stars Equity	Nordea 1 - Nordic Sustainable Stars Equity
Nordea 1 - North American Stars Equity	Nordea 1 - North American Sustainable Stars Equity

The fund objective, risk profile and Ongoing Charges Figure (OCF) / Total Expense Ratio (TER) will not change.

The OCF/TER represents the ongoing charges for the fund, expressed as a percentage. It is the sum of the Annual Management Charge (AMC) and all other running costs of the fund. OCF is increasingly replacing TER.

Why the change is happening

In August 2024, new guidelines were issued by the European Securities and Markets Authority (ESMA) regarding the use sustainability-related terms in fund names. These guidelines aim to protect investors against greenwashing risk and provide minimum standards for funds using specific sustainability terms in their names. Nordea believe that these changes will create greater transparency and standardization in sustainability fund naming, benefiting investors.

The next steps

You don't need to take any action unless you would like to choose a new asset from our extensive range. Please speak to your financial adviser before making any investment decisions or if you have any questions about this change.

If you don't have a financial adviser, we recommend that you consider the benefits of receiving professional financial advice, which can be especially important when you need to make investment decisions. If you would like to search for an adviser in your area you can start by visiting quilter.com/financial-advice/find-an-adviser.

If you have any questions about this letter, please speak to your financial adviser who will be able to help you. Alternatively, you can call or email us using the details shown and we will be happy to help. Our Customer Service Centre is open 8:30am – 5:30pm, Monday to Friday.

Yours sincerely

A handwritten signature in dark ink that reads "Callum Earl". The signature is written in a cursive, slightly informal style.

Callum Earl

Head of Client Services