

## Change nominated bank account

– CashHub (CHB), powered by Bondsmith

### With this form you can:

- change the nominated bank account for your CashHub savings.

### This form cannot be used for:

- changing the bank account for withdrawals on any other Quilter product, for which there is a separate form, available from your financial adviser.

We regularly update our forms; you or your financial adviser can confirm that this **March 2026** version is the latest by checking our website [quilter.com](https://www.quilter.com).



### How to complete your form

- **Option 1 (electronic):** Save the form to your desktop, open it in **Adobe Acrobat** to complete the editable fields, then print and sign it.
- **Option 2 (by hand):** Print the form and complete it in BLOCK CAPITALS using blue or black ink.
- **Date Format:** please use **DD/MM/YYYY**.
- Complete the details in each applicable section carefully; we cannot be held responsible for any consequences if they are incorrect.



### Additional documents we will need

- We will need to see additional documents as proof of ownership of the new nominated bank account. More information is in section 2.



### How to send us your form and document(s)

Simply scan your completed form and email it to securely to: [ask@quilter.com](mailto:ask@quilter.com)



Or

Send it by post to:  
Quilter, SUNDERLAND, SR43 4JP



## 1. Your details

CashHub account number	Customer Reference		Account	
	A	C		
Account holder's full name				
Telephone number		Email		
Permanent UK residential address				Postcode
Joint account holder's full name (if applicable)				



## 2. New nominated bank account details



This must be a UK bank account in your name or with you as a joint holder.

Branch sort code	<input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/>	Bank/Building Society account number	<input type="text"/>	
Bank/Building Society name	<input type="text"/>			
Name of account holder(s)	<input type="text"/>			
Type of bank account	<input type="checkbox"/> Individual	<input type="checkbox"/> Joint	<input type="checkbox"/> Trust	<input type="checkbox"/> Other

We will need to see proof that the bank account is yours. Please choose **one** of the following to send us with this form:

**A voided cheque**

**A bank account statement dated within the last six months.**

**The proof must be an original or a certified copy.** Copies must be certified on each page in ink by a UK-based professional such as a financial adviser, solicitor, accountant, GP or bank manager (including the bank's stamp). If you have online bank account statements we will accept a certified printed copy. You can scan and send certified documents to us by email to [ask@quilter.com](mailto:ask@quilter.com).

## 3. Your declaration and authority

1. I authorise Quilter and Bondsmith to change the nominated bank account for my CashHub to that detailed in section 2 of this form.
2. I understand that Quilter may need to contact me for additional information if required.
3. I declare that this form has been completed correctly to the best of my knowledge and belief.

All account holders including trustees and/or signatories (as applicable) **MUST SIGN BELOW**, even if a Lead CashHub Account Holder has been appointed.

► If there is insufficient space for all signatures, please copy this page for the additional signatures and attach it to the form.

Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	
Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	
Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	
Signature	<input type="text"/>	Date	<input type="text"/>
Print full name		Capacity*	

\*eg investor, attorney, trustee, signatory



[quilter.com](http://quilter.com)

Please be aware that calls and electronic communications may be recorded for monitoring, regulatory and training purposes and records are available for at least five years. Bondsmith is a trading name of Bondsmith Savings Ltd, which provides the CashHub (CHB) distributed by Quilter Investment Platform Limited. Bondsmith Savings Ltd is registered in England and Wales, No 13223331. Registered office: 2nd Floor, 4 Pentonville Road, Angel, London, N1 9HF. Bondsmith is authorised by the Financial Conduct Authority, Firm Reference 955601.

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